



**台塑石化股份有限公司**

**FORMOSA PETROCHEMICAL CORPORATION**

# 2020年度 業績報告

**2021.03**



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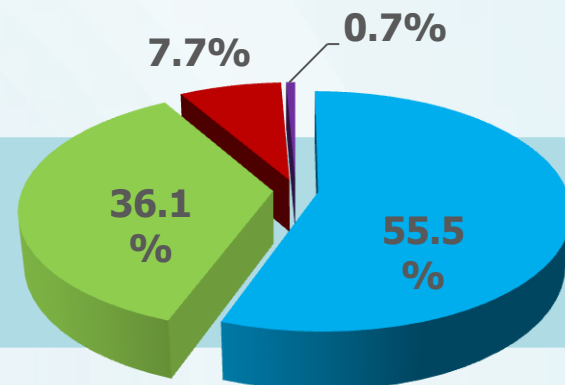
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# 財務資訊

(單位：百萬元)

### 4Q 各事業部營收占比



■ Refinery      ■ Olefin  
 ■ Utility        ■ Others

### QoQ



|      | 4Q20    | 3Q20   | QoQ    | FY2020  | YoY    |
|------|---------|--------|--------|---------|--------|
| 營業收入 | 103,869 | 93,952 | 10.6%  | 415,282 | -35.7% |
| 營業利益 | 11,639  | 16,795 | -30.7% | 2,769   | -92.5% |
| 淨利   | 10,237  | 15,812 | -35.3% | 7,372   | -79.9% |
| 每股盈餘 | 1.07    | 1.67   | (0.60) | 0.78    | (3.08) |

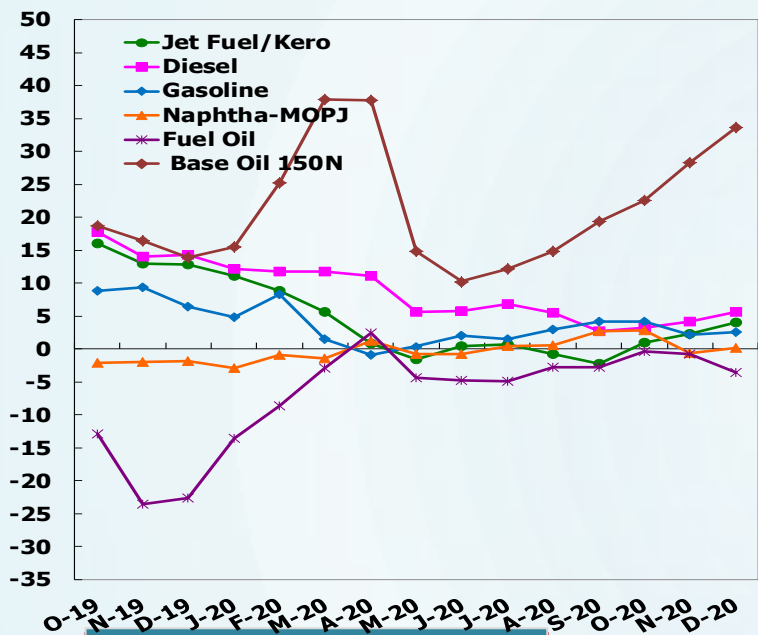
# 產業基本面



Source: Reuters, ICIS, IHS, company data

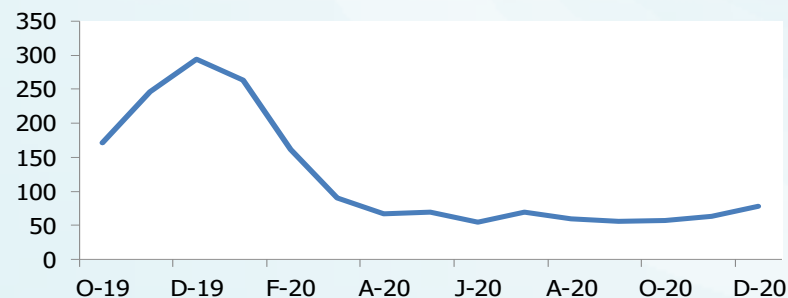
## 杜拜原油 vs. 成品油

(美金/桶)



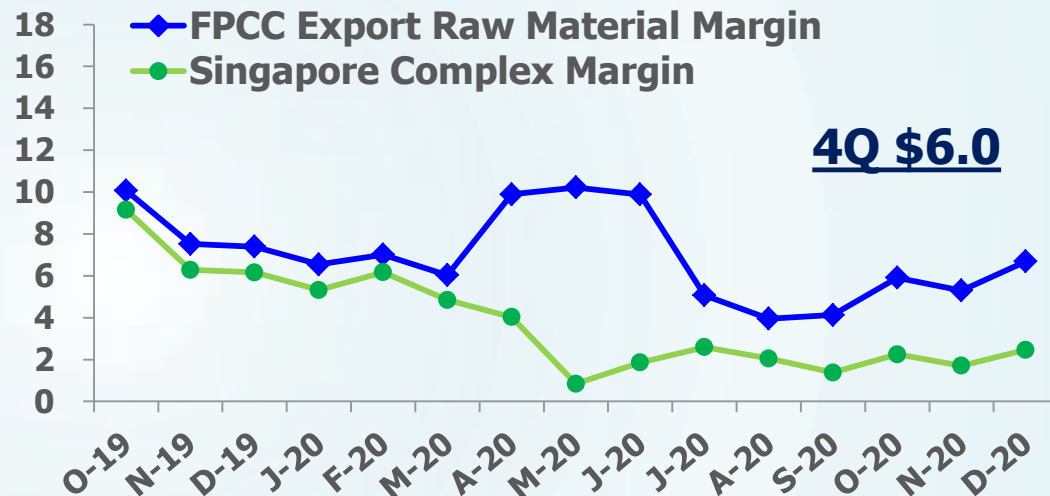
## LSFO vs. HSFO

(美金/噸)



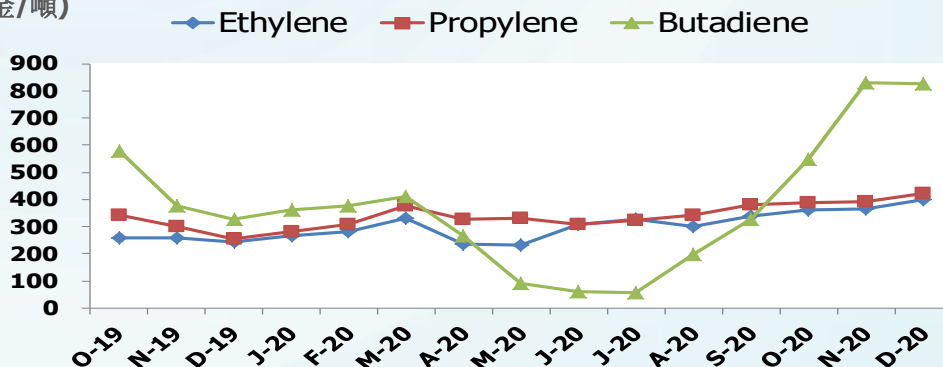
## FPCC vs. 新加坡

(美金/桶)



## FPCC 烯烴產品價差

(美金/噸)



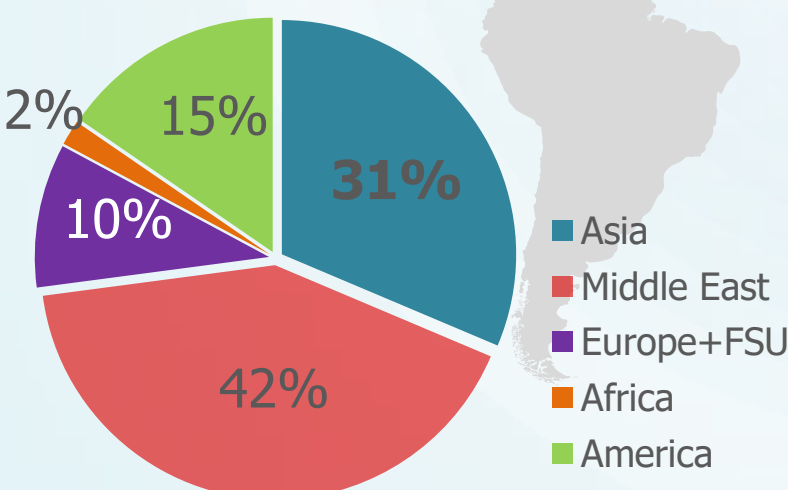
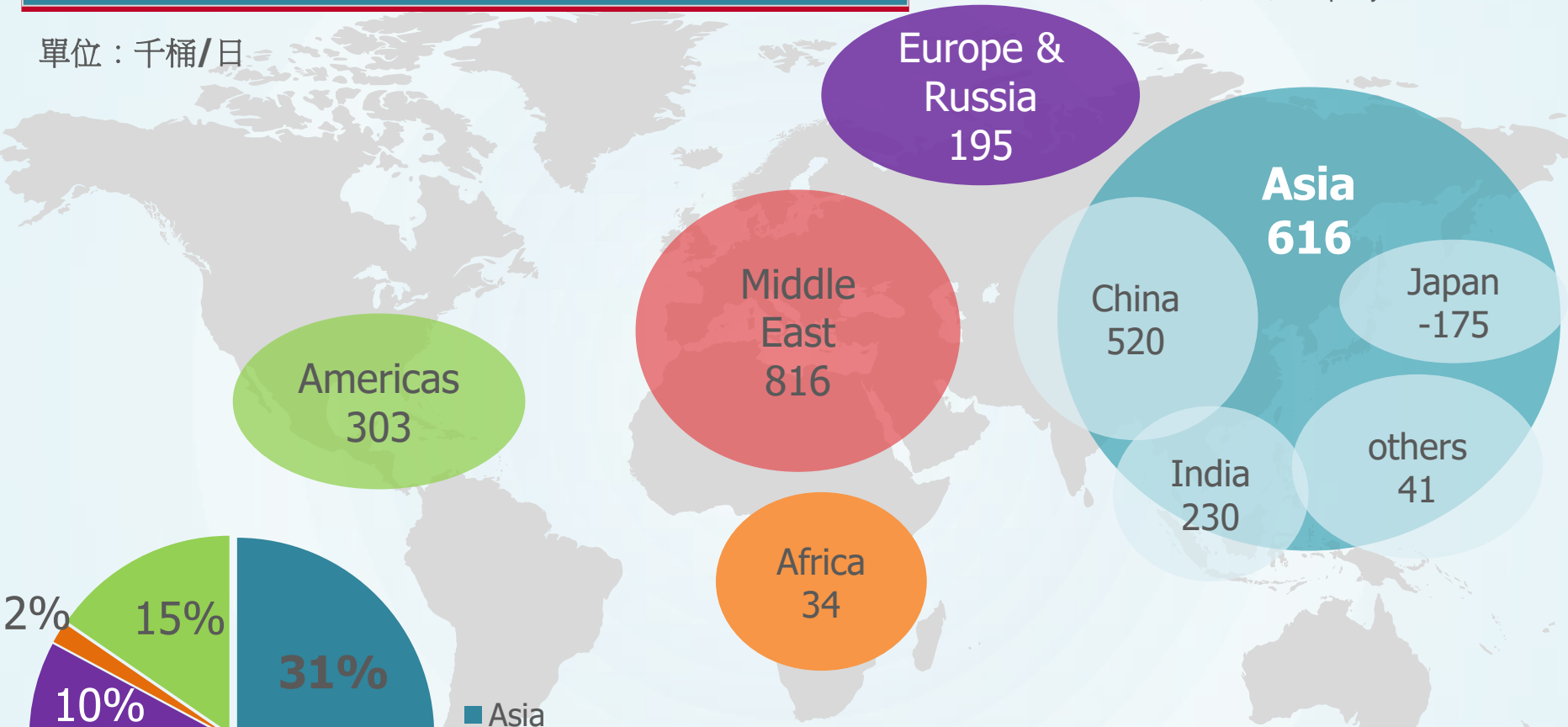
# 煉油產業展望



2020~2021年 全球新增產能

Source: IEA, PIRA, company research

單位：千桶/日



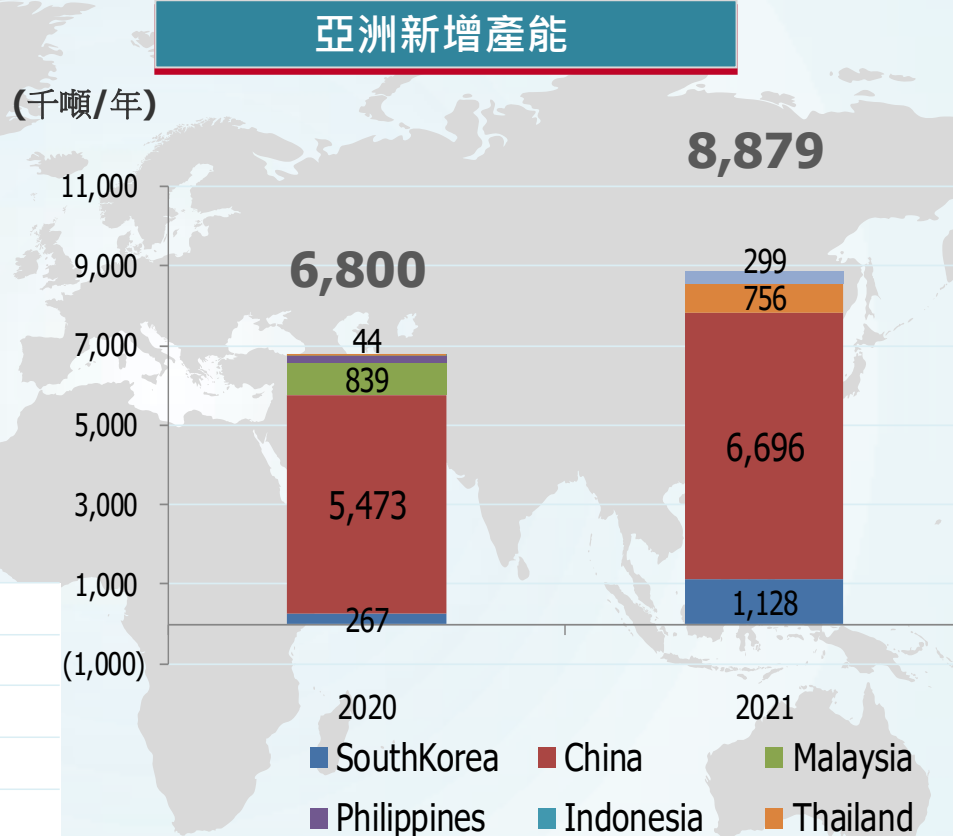
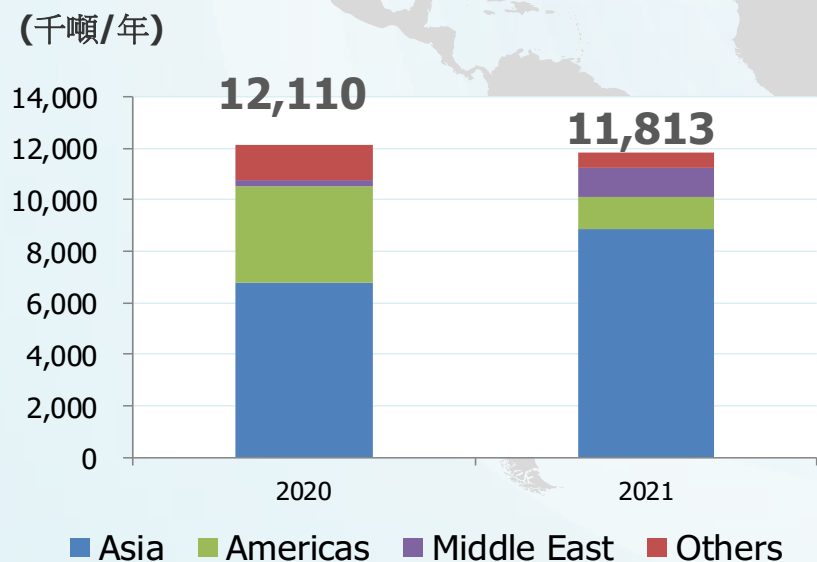
| (千桶/日) | 2020    | 2021  |
|--------|---------|-------|
| 新增產能   | 929     | 1,035 |
| 油品需求成長 | (8,690) | 5,430 |

# 石化產業展望



## 2020~2021年 全球乙烯新增產能

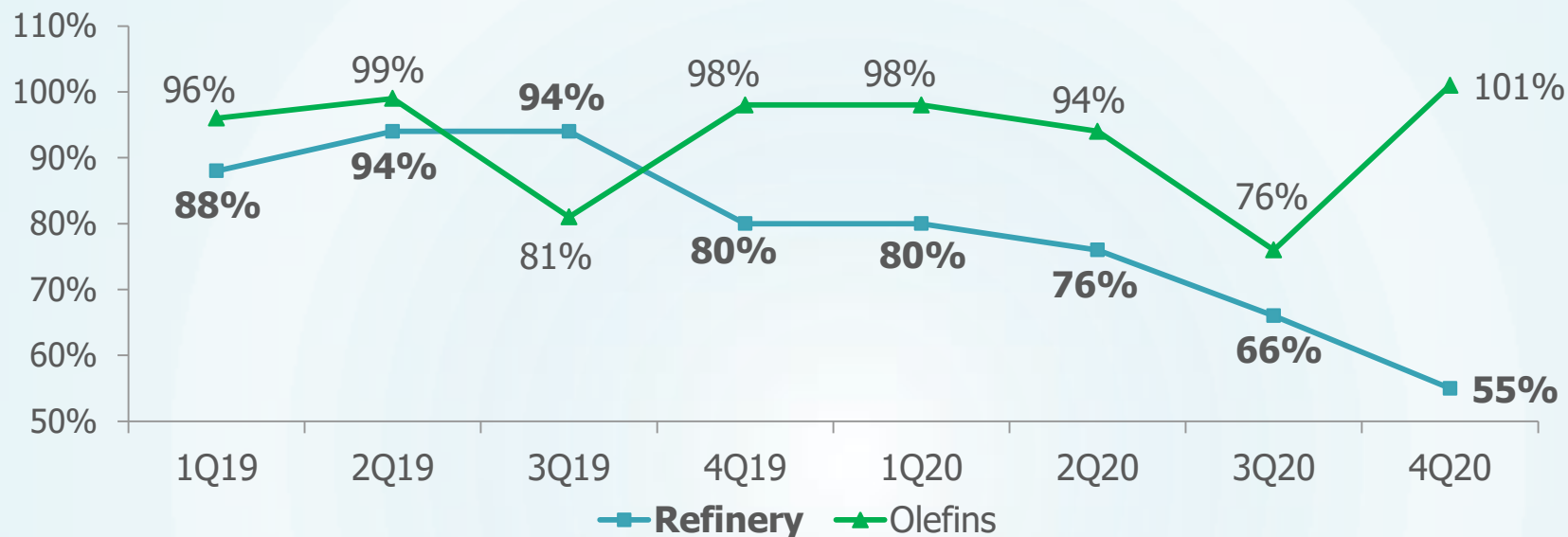
Source: IHS Chemical, Company data



# 生產狀況



## 產能利用率



## 年度定檢計畫

|                      | 2020 1H |     |     |     |     |     | 2020 2H |     |     |     |     |     |
|----------------------|---------|-----|-----|-----|-----|-----|---------|-----|-----|-----|-----|-----|
|                      | Jan     | Feb | Mar | Apr | May | Jun | Jul     | Aug | Sep | Oct | Nov | Dec |
| CDU #1 (180K bpd)    |         |     |     |     |     |     |         |     |     |     |     |     |
| CDU #2 (180K bpd)    |         |     |     |     |     |     |         |     |     |     |     |     |
| CDU #3 (180K bpd)    |         |     |     |     |     |     |         |     |     |     |     |     |
| RDS #1 (80.5K bpd)   |         |     |     |     |     |     |         |     |     |     |     |     |
| RDS #2 (80.5K bpd)   |         |     |     |     |     |     |         |     |     |     |     |     |
| RCC #1 (84K bpd)     |         |     |     |     |     |     |         |     |     |     |     |     |
| RCC #2 (84K bpd)     |         |     |     |     |     |     |         |     |     |     |     |     |
| Base Oil (14 k bpd)  |         |     |     |     |     |     |         |     |     |     |     |     |
| Olefin #1 (0.7mta)   |         |     |     |     |     |     |         |     |     |     |     |     |
| Olefin #2 (1.035mta) |         |     |     |     |     |     |         |     |     |     |     |     |
| Olefin #3 (1.2mta)   |         |     |     |     |     |     |         |     |     |     |     |     |

■ planned    ■ planned    ■ unplanned

# 免責聲明



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